



19 May 2025

To,

Department of Corporate Services  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

**Sub: Statement of utilization and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 31 March 2025**

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt raised during the quarter ended 31 March 2025, listed on BSE Limited, have been utilized for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A** and **Annexure B (I) to (III)**.

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited**  
*(formerly known as Vivriti Capital Private Limited)*

**Vineet Sukumar**  
**Managing Director**  
**DIN: 06848801**  
**Address: Prestige Zackria Metropolitan No. 200/1-8,**  
**2<sup>nd</sup> Floor, Block -1, Annasalai, Chennai – 600002**

Encl: a/a





## Annexure A

### Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	INE01HV07528	Private Placement	Non- Convertible Debentures	10-Jan-2025	INR 150.71 Crores	Yes	No	N/A	N/A
Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	INE01HV07536	Private Placement	Non- Convertible Debentures	24-Feb-2025	INR 145 Crores	Yes	No	N/A	N/A
Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	INE01HV07544	Private Placement	Non- Convertible Debentures	24-Mar-2025	INR 200 Crores	Yes	No	N/A	N/A





Annexure B (I)

**Statement of deviation or variation of issue proceeds - INE01HV07528**

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Private Placement	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					10 January 2025	
Amount raised (INR Crores)					150.71	
Report filed for the quarter ended					31 March 2025	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					No	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> <li>• For on-lending to clients / customers of the Issuer</li> <li>• General corporate purposes</li> </ul>	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p><b>Name of the Signatory:</b> Vineet Sukumar  <b>Designation:</b> Managing Director</p>						



**Annexure B (II)**

**Statement of deviation or variation of issue proceeds - INE01HV07536**

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Private Placement	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					24 February 2025	
Amount raised (INR Crores)					145.00	
Report filed for the quarter ended					31 March 2025	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					No	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> <li>• For on-lending to clients / customers of the Issuer</li> <li>• General corporate purposes</li> </ul>	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p><b>Name of the Signatory:</b> Vineet Sukumar  <b>Designation:</b> Managing Director</p>						



**Annexure B (III)**

**Statement of deviation or variation of issue proceeds - INE01HV07544**

Name of listed entity		Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>				
Mode of fund raising (Public issue/ private placement)		Private Placement				
Type of instrument		Non- Convertible Securities				
Date of raising funds (Recent date of raising funds)		24 March 2025				
Amount raised (INR Crores)		200.00				
Report filed for the quarter ended		31 March 2025				
Monitoring Agency Name if applicable		N/A				
Is there a Deviation / Variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)		No				
If yes, details of the approval so required?		N/A				
Date of approval		N/A				
Explanation for the Deviation / Variation		N/A				
Comments of the audit committee after review		N/A				
Comments of the auditors, if any		N/A				
Objects for which funds have been raised and where there has been a deviation, in the following table		The funds raised shall be utilized by the Company for the purposes of on-lending /refinancing/reimbursements any loans respect of certain identified infrastructure opportunities with such end-use(s) as approved by the Guarantor within a period of 12 (twelve) months from the Deemed date of allotment in accordance with Transaction Documents.				
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
<b>Name of the Signatory:</b> Vineet Sukumar <b>Designation:</b> Managing Director						